The EAOC Weekly

August 17, 2022



WITH 10 REPORTING, EAOC MEMBERS HAD \$40,014,759 IN TOTAL SALES IN 2021.

The EAOC Weekly

THE DIFFERENCE IN BANKING IS DONNY DELFIN

Donny has been with Pacific Western Bank since before it was Pacific Western Bank, nearly 15 years ago! Time and time again, he has seen firsthand the advantages



his customers enjoy by having a strong relationship with the relationship manager at their bank, which is him.

From efficiently structuring accounts to avoid extra fees, to expedited processing, to catching fraudulent phishing phone calls and potential security breaches—simply because Donny knows his customers well enough to know their voices on the phone—banking with someone they know has proven to be the ONLY choice for Donny's customers, and explains why he boasts a cult-like following of referral after referral.



UPCOMING SPEAKER SCHEDULE

AUGUST 24TH, 2022

Jessica Ruiz with OCJ Photography

AUGUST 31ST, 2022

Loy Sampaio with SpeedPro Dynamics



The Executives' Association of Orange County

31441 Santa Margarita Pkwy, #115 Rancho Santa Margarita, CA 92688

Phone: 949.525.8412 E-mail: director@eaoconline.com www.EAOConline.com



In the past, Donny has reviewed the benefits of purchasing a commercial property in lieu of renting space, and it continues to hold true today.

FOUR REASONS YOU SHOULD STOP PAYING RENT AND BUY TODAY:

- 1. Realize the tax advantages of real estate ownership by replacing your rent payments with a long-term mortgage.
- 2. Build asset value and a future income stream by investing in real estate instead of paying a landlord rent.
- 3. Gain peace of mind from ownership and stable occupancy costs from year to year without the exposure to escalating rents.
- 4. Refinance other debt into one low cost loan with up to 100% financing as part of the real estate purchase.

Thank you, Donny, for sharing your knowledge with us, and for helping us realize the benefits of banking with a community bank over a megabank!

To discuss your banking goals with Donny, please visit www.PacWest.com.



MEMBERSHIP PERK ALERT

We are pleased to announce that our resident wellness and beauty expert, Yon Himelman, has invited all EAOC members to receive a COMPLIMENTARY facial at her brand new beauty studio! Please call Yon directly to book at 949.554.9294.

Atomy Emerald Educational Center 1651 E. 4th Street, Suite #251 Santa Ana, CA 92701

THOUGHT OF THE WEEK

"Sell the problem you solve, not the product."

- unknown



ATTENDANCE CREDIT OPPORTUNITIES

One way to earn EAOC meeting attendance credit is by meeting with other members at the group's favorite lunch spot, La Chiquita Restaurant! Simply make a lunch date with another member, and tell us about it at our next morning meeting. You can redeem attendance credits for missed morning meetings, helping us all to meet our 50% attendance minimum. Now that's something to toast to!

La Chiquita Restaurant 906 E. Washington Ave., Santa Ana 714.543.8787

Classification of the Month:

Residential General Contractor



Calling all Residential General Contractors!

We are actively seeking a qualified, trusted, tried and true RESIDENTIAL General Contractor to fill our Classification of the Month.

Please consider your entire network, and invite your favorite General Contractor to breakfast next week.

Email Katie for our sponsorship form, and to get them on our guest list.

Thank you!



NEW MEMBER RECRUITMENT BONUS

Reminder: EAOC proudly encourages its members in expanding and empowering their fellow prestigious

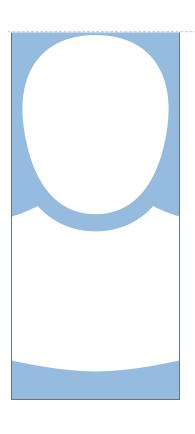
Orange County executives! More quality members means more quality referrals.

An EAOC sponsor receives a \$150 bonus for recruiting a new EAOC team member, after three months of successful membership.

Please contact Katie to arrange the invitation of a guest to a future EAOC morning meeting!

THOUGHT OF THE WEEK

"Business is all about solving people's problems—at a profit."
- Paul Marsden



INTERNATIONAL MEMBER PROFILES

Is your International Executives' Association member profile accurate? Every EAOC member is featured on the IEA website's 3000+ member directory, which makes it easy to find somebody if you have a vacation home, are traveling and need a recommendation, or know friends and family who live out of town. Please sign in and update your member profile as soon as possible. Contact Katie for assistance.



PRESIDENT'S MESSAGE

Hello EAOC!

So nice to see everyone at our meeting this week. Please remember that we have a Zoom option if you are unable to make it to a meeting in person. We

want to see all of your happy faces!

Summer is way upon us, and boy is it hot outside. It's so warm that sometimes the only cool respite is to duck into a nice, cool restaurant and meet with one of our members. A good way to cool down and a great way to really get to know one another! And, that lunch can be used as an attendance credit, should you miss a meeting. It's a win-win.

Be sure to get on the speaking roster with Katie Quinn to help us learn about what you do in your business, so that we can be a strong sales force for you. I believe September 28th is the next open time slot.

Oh, if you think about it, invite a new possible member for our organization. We are looking for a Residential General Contractor, AND a painter.

Stay cool everyone and be sure to keep hydrated.

Gizi

Gizi Clemmer

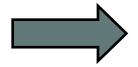
EAOC 2020-2022 President And Your Favorite REALTOR! Corcoran Global Living



We are actively seeking new members in the following classifications:

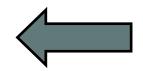
- Physical Therapist
- Dentist
- Florist
- Window Washing
- Solar Panels
- Wifi Expert
- Auto Mechanic

Please email Katie for more details!



EAOC QUICK LINKS

One-click Access to EAOC Members



ACCOUNTANT:

Hal Grimshaw, CPA · Belden Hiramoto Liu & Co., LLP

714-556-8140 hal@bhlcpas.com

ADVERTISING SPECIALTY:

Carlos Salazar · Salazar Associates 714-990-9214 carlos@promotownusa.com

AIR CONDITIONING & HEATING:

<u>David Schaefer · Schaef Air Inc.</u> 909-944-5111 schaefair@gmail.com

ALARMS:

Al Gapik · AJ Alarm Systems 714-632-6720 ajalarmsystems@sbcglobal.net

ATTORNEY/ESTATE PLANNING:

<u>Iracy J. Roberts · Law Office of Tracy J.</u>
<u>Roberts</u>
562-340-6277
tracy.roberts@tjr-law.com

ATTORNEY/LABOR LAW:

Jonathan Judge · Atkinson, Andelson, Loya, Ruud & Romo 562-653-3200 jjudge@aalrr.com

ATTORNEY/PUBLIC DEFENDER:

Amber Poston 657-251-6090 amber.poston@ocpubdef.com

AUTO/TRUCKS/DOMESTIC/COMMERCIAL:

Mike Hughes · Simpson Chevrolet 714-534-2700 mhughes@simpsongm.com

BANK

<u>Donny Delfin · Pacific Western Bank</u> 714-450-4683 ddelfin@pacificwesternbank.com

CABINETS – CUSTOM RESIDENTIAL & COMMERCIAL:

Phil Kintz · Kintz Cabinets 714-630-3331 phil@KintzCabinets.com

ELECTRICAL CONTRACTOR— COMMERCIAL:

Mel Smith · Mel Smith Electric, Inc. 714-761-3205 melsmith3205@yahoo.com

EMERITUS MEMBER:

<u>Jim Mahoney · 714-538-5111</u>

EMERITUS MEMBER:

Pete Sloan · 714-633-3906 posloan@yahoo.com

EMERITUS MEMBER:

Andy Ross · 714-749-7677 adross 1942@gmail.com

FINANCIAL INVESTMENTS PLANNING:

Patrick Cecil · Merrill Lynch 949-859-2958 Patrick.cecil@ml.com

FLOORING/HARD GOODS/INTERIOR DESIGN:

Karyn Hadley · Riteloom 714-764-1122 karyn@riteloom.com

GLASS/ STAINED & BEVELED:

Gary Gregg · Creating with Glass 714-970-9359 geggregg@sbcglobal.net

INSURANCE / COMMERCIAL:

Augie Jasso · Builders Direct Insurance Services, LLC 949-326-5471 augie@buildersdirectins.com

INSURANCE / LIFE HEALTH & GROUP:

Doug Whitney
ABenefitStore.com
866-442-4727
whitney.douglas@principal.com

MERCHANT SERVICES:

<u>Lisa McCune · Affinity24</u> 844-724-2444 lisa@affinity24.com

MORTGAGE BANKER:

Holly Frost · Loan Depot 866-788-7885 hfrost@loandepot.com

PARTY RENTALS & CATERING:

Manny Gonzalez
Confetti Events & Catering
714-542-7775
Confettievents@att.net

PAVING-ASPHALT:

Rick Baker · PAV-KOTE, Inc. 714-871-4905 rick@pavkote.com

PEST CONTROL:

Tyler Douthit · Divert Pest Control 714-299-9118 tyler@divertpest.com

PHOTOGRAPHY:

<u>Jessica Ruiz · OCJ Photography</u> 714-507-6247 ocjphotography@yahoo.com

PLUMBING/SEWAGE SANITATION CONTRACTOR:

Ronald J. Dymek · Dymek's Freedom Plumbing, Inc.
714-632-8989
info@freedomplumbing.com

REAL ESTATE/RESIDENTIAL:

Gizi Clemmer, REALTOR, SRES · Corcoran Global Living 562-688-8275 GiziClemmer@gmail.com

RESTAURANT-MEXICAN:

Sammy Montoya · Green Parrot Villa · La Chiquita Restaurant
714-543-8787
lachiquitarest@yahoo.com

ROOFING/COMMERCIAL:

<u>Greg Peterson · Sadler Roofing, Inc.</u> 949-675-5095 greg@sadlerroofing.com

SIGNS/LARGE FORMAT IMAGING:

<u>Loy Sampaio · SpeedPro Dynamic</u> 714-258-7223 lsampaio@speedpro.com

VITAMINS & WELLNESS PRODUCTS:

Yon Himelman - ATOMY 949-554-9294 yhimelman@gmail.com

WEBSITE DESIGN:

Lydia Pooler & Kenneth King Jub Jub Interactive 714-586-8500 · lydia@jubjub.com · kenneth@jubjub.com

WEBSITE HOSTING:

<u>Lee Pooler · Jub Jub Interactive</u> 714-586-8500 · lee@jubjub.com